

January 28, 2009



To our Customers:

Mold-Tech is taking steps to further improve upon our strong position of providing “Best in Class” service to you, our customer. The entire tool manufacturing, molding, and automotive industry that we are all part of, continues to change, and we’ve all made essential adjustments. As we look at our current working structure and look into the future of this overall business, we now find it necessary to make changes in how we function. It is important to understand that Mold-Tech is taking these actions proactively to avoid an excessive cost structure as the market evolves, and so we can continue to deliver ‘value added’ services, as well as continue with innovative advanced technologies.

As a result, we’ve consolidated our North American Automotive Group operations to be more streamlined and efficient. For the past 12 years we’ve operated the Mold-Tech Automotive Group out of two facilities – Fraser, MI and Windsor, Ontario, Canada. As of January 27, 2009 all texturing operations will be conducted at our Mold-Tech facility in Canada. Mold-Tech MI will be operational with Tribocoat, Model-Tech, Sales and Program Management, Pattern Development Studio, and Engineering functions.

We realize this change may pose some challenges, but we are committed to making the transition transparent. We will assist in trucking whenever possible, continue to offer on-site try-out support, offer on-site texture repair services and warrant all of our work 100%. You can continue to ship to and pick-up your molds at the Michigan facility – Mold-Tech will take care of all cross-border shipping costs and requirements. Our sales support and Program Management services will not change. Our delivery timing will not be negatively impacted, and this strategic alignment will make us more competitive in this marketplace.

We sincerely appreciate and greatly value your work and the business relationship that we have developed together, and we want to continue to strengthen this business relationship into the future. Your support and understanding, and trust are so much appreciated.

If you have any questions or concerns, please contact us at any time.

Thank you.

Mold-Tech